

BRAZILIAN AEROSPACE & DEFENSE MARKETS

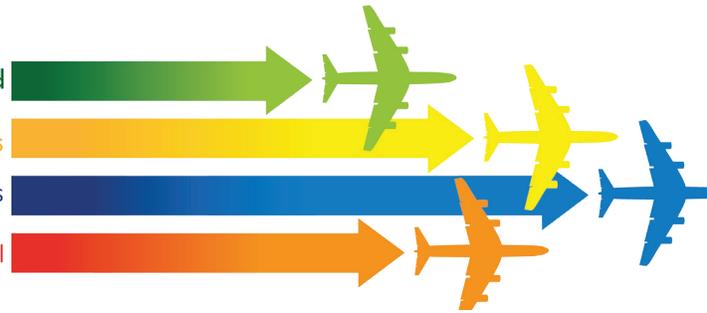
AEROSPACE

Brazil has one of the largest general aviation air fleets in the world

Brazil is one of only 6 countries in the world that manufacture commercial jets

One of the top 10 export destinations for U.S. aircraft and aircraft parts suppliers

In 2016, U.S. firms exported US\$ 5 billion worth of aerospace products to Brazil



Major OEMs:



(Brazilian subsidiary of Airbus Helicopters).

56%

of Embraer's suppliers are located in the U.S.

Upcoming Events:

May 15-18

São Paulo, SP

Drone Show

www.droneshowla.com/

June 19-21

São José dos Campos, SP

Aerospace Meetings Brazil

brazil.bciaerospace.com/index.php/en/

August 14-16

São Paulo, SP

Latam Business Aviation Conf. & Exhibition

www.abag.org.br/labace2017/

DEFENSE

Brazil's military is larger than the militaries of the rest of South America combined.

US\$27 billion

Brazil's 2017 budget law proposal for the defense sector.

Brazil is developing capacities in strategic areas such as space, nuclear and cyber security.

US\$34.8 billion

Total value of the defense projects in the PAC program (According to Minister of Defense presentation to the National Defense and Foreign Relations Committee)

Events and opportunities

DID - Defense Industry Dialogue

Helps to attract investment, identifies potential partnerships, and spurs technological growth between U.S. and Brazil defense industries. Industry partners in both countries worked closely with the U.S. Departments of Defense, U.S. Department of Commerce and Brazilian Ministry of Defense to implement the DID in the fall of 2016.

Tamandare Corvette Project

The Brazilian Navy is planning to invest US\$1.6 billion to acquire an initial four corvettes. The country is looking to receive the first unit by 2021- 2022. According to the Brazilian Navy, it is preferable the four vessels be built in Brazil by a shipyard with proven experience in making this type of ship.

Sector contacts: U.S. Commercial Service, Brazil

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