BRAZILIAN AEROSPACE & DEFENSE MARKETS

AEROSPACE

Brazil has one of the largest general aviation air fleets in the world
Brazil is one of only 6 countries in the world that manufacture commercial jets
One of the top 10 export destinations for U.S. aircraft and aircraft parts suppliers
In 2016, U.S. firms exported US$ 5 billion worth of aerospace products to Brazil

Major OEMs:  
EMBRAER  
helibras (Brazilian subsidiary of Airbus Helicopters).

55% of Embraer’s suppliers are located in the U.S.

Upcoming Events:
May 15-18  
São Paulo, SP  
Drone Show  
www.droneshowla.com/  

June 19-21  
São José dos Campos, SP  
Aerospace Meetings Brazil  
brazil.bciaerospace.com/index.php/en/  

August 14-16  
São Paulo, SP  
Latam Business Aviation Conf. & Exhibition  
www.abag.org.br/labace2017/

DEFENSE

Brazil’s military is larger than the militaries of the rest of South America combined.

US$27 billion  
Brazil’s 2017 budget law proposal for the defense sector.  
Brazil is developing capacities in strategic areas such as space, nuclear and cyber security.

US$34.8 billion  
Total value of the defense projects in the PAC program (According to Minister of Defense presentation to the National Defense and Foreign Relations Committee)

Events and opportunities

DID - Defense Industry Dialogue  
Helps to attract investment, identifies potential partnerships, and spurs technological growth between U.S. and Brazil defense industries. Industry partners in both countries worked closely with the U.S. Departments of Defense, U.S. Department of Commerce and Brazilian Ministry of Defense to implement the DID in the fall of 2016.

Tamandare Corvette Project  
The Brazilian Navy is planning to invest US$1.6 billion to acquire an initial four corvettes. The country is looking to receive the first unit by 2021-2022. According to the Brazilian Navy, it is preferable the four vessels be built in Brazil by a shipyard with proven experience in making this type of ship.

Sector contacts:  
U.S. Commercial Service, Brazil  
Aerospace: Marina Konno - International Trade Specialist - marina.konno@trade.gov  
Defense: Daniele Andrews - International Trade Specialist - daniele.andrews@trade.gov