



INDONESIAN POWER MARKET **WEBINAR - 35,000 MW & BEYOND**

A presentation and discussion on the status of the 35,000 MW development plan

April 26, 2016 7 am Jakarta time
April 25, 2016 8 pm Eastern Daylight Time
Duration: est. 90 minutes including Q&A

Please join us for a U.S. Power Working Group for Indonesia (PWG) market update.

On April 25th/26th, Embassy Jakarta and the Indonesian Ministry of Energy and Mineral Resources (ESDM) will host a webinar on the Indonesian electricity market. An expert from the Ministry will deliver a presentation on the status of the 35,000 MW development program, milestones achieved, current challenges, and the plan moving forward. A moderated question and answer session will follow the presentation.

MARKET – 35,000 MW and Beyond – In early 2015 President Jokowi announced his plan to revitalize Indonesia’s core infrastructure. As part of this initiative, the government launched the 35,000 MW program, which is estimated to require approximately \$100 billion to execute. While challenges remain, the Indonesian government and the National Electric Company (Perusahaan Listrik Negara (PLN)) have made substantial progress towards this goal. In 2015, PLN signed power purchase agreements for 17,300 MW, and they aim to sign the remaining amount to reach the 35,000 MW target by the end of 2016.

In February at the Bali Clean Energy Forum, Minister of Energy and Mineral Resources Sudirman Said stated his Ministry (ESDM) is already laying the foundation to increase installed power capacity by 500%. Next year, PLN and the ministry will begin planning to add a second 35,000 MW of capacity, for a total target of 70,000 MW of expansion between 2015 and 2024. At the same time, the government aims to substantially increase the share of generation capacity from renewable sources and is in discussion with the Indonesian Parliament (DPR) to establish an Energy Resilience Fund to provide financing to renewable energy projects. As part of this effort, the “Indonesia Terang” (Bright Indonesia) program aims create microgrid utilities and grid extensions to power over 12,000 isolated communities who currently have no, or radically insufficient, access to electricity.

WEBINAR PRESENTATION

Dr. Agung Wicaksono, Vice Chairman, 35,000 MW Program Management Office
Dr. Wicaksono is a core member of the action team appointed by Minister Said

A green rectangular logo with white text that reads "35.000 MW UNTUK INDONESIA".

*“35,000 MW for
Indonesia” –
President Jokowi*

and President Jokowi to debottleneck and accelerate the build out of power generation capacity. His presentation will include;

- Current status the 35 GW program
- Energy generation mix
- Milestones already achieved
- Challenges facing the system
- Plan for renewable energy (including Indonesian Terang with microgrid/micro-utility)
- Opportunities for U.S. business to collaborate
- Investment environment
- Beyond 35 GW to 70 GW
- Moderated Q&A

INDUSTRY

The webinar is a good fit for all segments of power generation.

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| <p>Webinar Cost:</p> <ul style="list-style-type: none"> • Non-PWG participant: \$50/dial-in line • PWG participant: \$0 for first line. \$50 each additional line. <p>Webinar Comments:</p> <ul style="list-style-type: none"> • Webinar open only to U.S. companies, related U.S. associations/institutes, and U.S. government agencies. • Registration and contact information for attendees will be shared with the speaker. | <p>Please register to attend:</p> <ul style="list-style-type: none"> • Please contact Meiyi Tjugito E: Meiyi.Tjugito@trade.gov M: +62-81510800471 O: +62-21-526-2850 <p>Contact:</p> <ul style="list-style-type: none"> • For more about the Webinar and PWG Program please reach out to: Mario Simanjuntak E: Mario.Simanjuntak@trade.gov, O: +62-21-526-2850 x3022 |
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U.S. POWER WORKING GROUP FOR INDONESIA (PWG)

Supporting Indonesia's Power Infrastructure

Join the PWG to introduce your product, meet decision makers, and learn about the market.

U.S. Embassy Jakarta has established the U.S. Power Working Group (PWG) as an American team program for firms supporting President Jokowi's "35 GW" power development plan. This Embassy assisted team serves as a platform for American firms to dialogue with the Indonesian government on how they can contribute to Indonesia's power infrastructure.

The initiative was formally established at PLN headquarters in September 2015 with the signing of a memorandum of understanding by Ambassador Blake and Minister Sudirman Said representing the U.S. Embassy and the Ministry of Energy and Mineral Resources, respectively. Since the creation of the program, the group has expanded to approximately 60 leading U.S. energy firms.

The platform enables Team USA to execute a series of group-proposed activities aimed at introducing, supporting, and developing commercial projects, and providing constructive input into relevant legislation. Activities include:

1. *Embassy-Led Group Meeting(s)*
2. *Technical Seminar/Workshop Presentation(s)*
3. *Business Proposals Meetings with Government*
4. *Market Webinars*
5. *Policy Courtesy Translations*
6. *Market Information*
7. *Announcements for Related Events*
8. *Team U.S.A. Energy Directory*