DECISION: RIO INVESTMENTS 2010.2012

Cristiano Prado

Manager for Infrastructure and New Investiments

Federation of Industries of Rio de Janeiro, Brazil

Sistema FIRJAN

Overview

DECISION: RIO INVESTMENTS 2010.2012

- What is Decision: Rio
- History 2008-2010
- Transition to today's scenario
- Investment Values – big numbers 2010 - 2012
- Seeing is believing
- Looking ahead: mid term to long term
- Conclusions

Sistema FIRJAN

FIRJAN CIRJ SESI SENAI IEL SISTEMA FIRJAN

Decision:Rio publicity videoclip

DECISION: RIO INVESTMENTS 2010.2012

- Investment for 2008-2010:

US$ 50 billion

- Investment for 2010-2012:

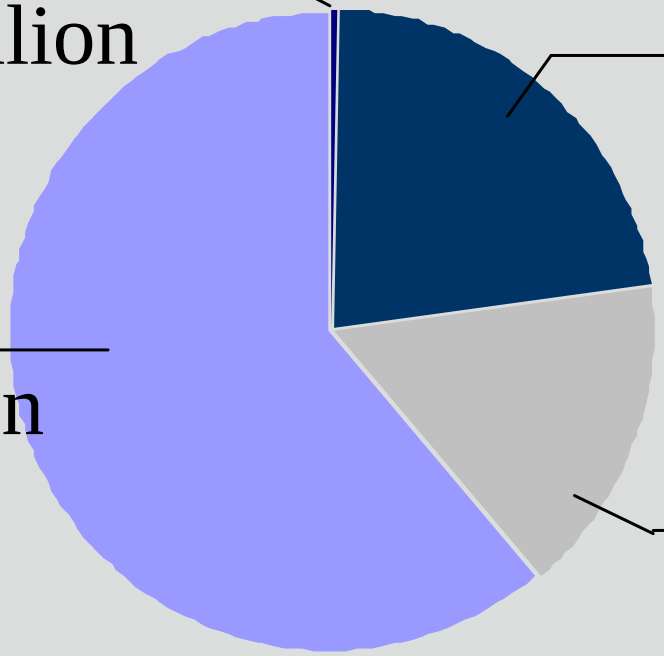
US$ 60 billion

Sistema FIRJAN

Breakdown of the investments in Rio de Janeiro

DECISION: RIO INVESTMENTS 2010.2012

75% = Greenfield investments



Others
US$ 0,2 billion

Infrastructure
US$ 13,6 billion

Petrobras
US$ 36,8 billion

Manufacturing Industry
US$ 9,7 billion

Sistema FIRJAN

Transition to today's scenario

DECISION: RIO INVESTMENTS 2010.2012

- 2007 – pre-salt oil & gas reserves discovery
  - 2009 – "long term production test"

- Further exploration of existing post-salt reserves
  - New Petrobras investments
  - New players: OGX, CHEVRON, British Gas

Sistema FIRJAN

FIRJAN CIRJ SESI SENAI IEL SISTEMA FIRJAN

Transition to today's scenario

DECISION: RIO INVESTMENTS 2010.2012

- **Oil linked industries**
  - Research technology,
  - Shipyards,
  - helicopters,
  - Exploration supporting services
- **Indirect industries**
  - Example: platform acts like a hotel with all the facilities with fitness gyms, kitchens, laundries
  - Capacity training for manual workers
  - Community support services such as schools, hospitals and commerce.

Sistema FIRJAN

FIRJAN CIRJ SESI SENAI IEL SISTEMA FIRJAN

Investment Outlook

DECISION: RIO INVESTMENTS 2010.2012

The twenty biggest investments

Investment	Sector	Municipality	Objective	Investment Amounts US$ billion
Comperj	Petrochemical	Itaboraí	Start-Up	7,0
Chevron	Energy	Campos	Start-Up	2,1
Porto do Açu Thermoeletric Power Station	Energy	São João da Barra	Start-Up	2,0
Angra 3	Energy	Angra dos Reis	Start-Up	1,9
CSN – Plataforma Logística em Itaguaí	Transport/Logistics	Itaguaí	Growth/Modernization	1,8
Açu Port	Transport/Logistics	São João da Barra	Start-Up	1,0
OGX	Energy	Campos	Start-Up	0,7
Eisa	Shipbuilding	Rio de Janeiro	Start-Up	0,6
Grupo Fisher	Shipbuilding	Several	Growth/Modernization	0,6
Governo Federal	Urban Development	Several	Growth/Modernization	0,5
Sudest Port	Transport/Logistics	Itaguaí	Start-Up	0,5
Light S/A - UHE Itaocara	Energy	Several	Start-Up	0,3
Gerdau - Terminal Portuário	Transport/Logistics	Itaguaí	Start-Up	0,3
Metrô - Linha 1A	Transport/Logistics	Rio de Janeiro	Growth/Modernization	0,2
Tom Jobin Airport	Transport/Logistics	Rio de Janeiro	Growth/Modernization	0,2
Porto Maravilha	Urban Development	Rio de Janeiro	Growth/Modernization	0,2
MRS Logística	Transport/Logistics	Several	Growth/Modernization	0,2
STX Europe	Shipbuilding	Niterói	Start-Up	0,2
Coquepar - Companhia de Coque Calcinado de Petróleo	Petrochemical	Seropédica	Start-Up	0,2
Michelin	Rubber	Itatiaia	Start-Up	0,2

Sistema FIRJAN

FIRJAN CIRJ SESI SENAI IEL

Açu Port under construction

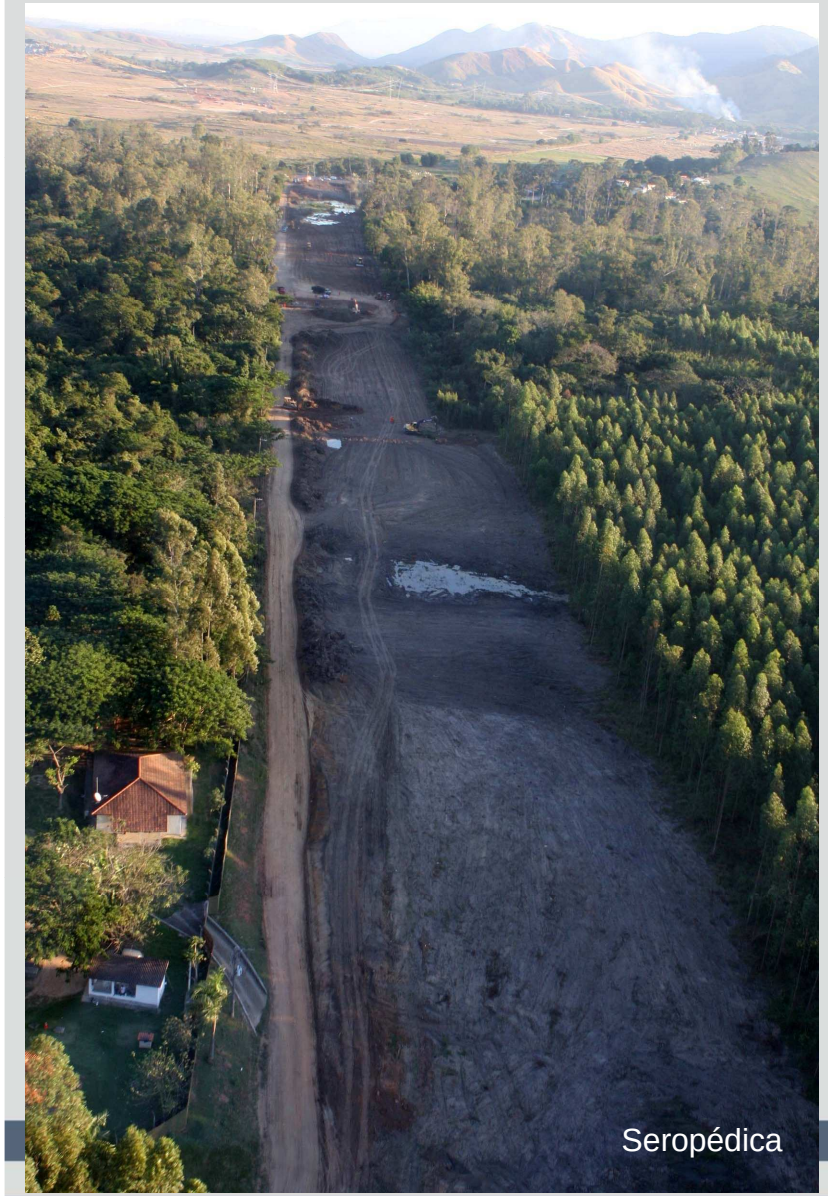
DECISION: RIO

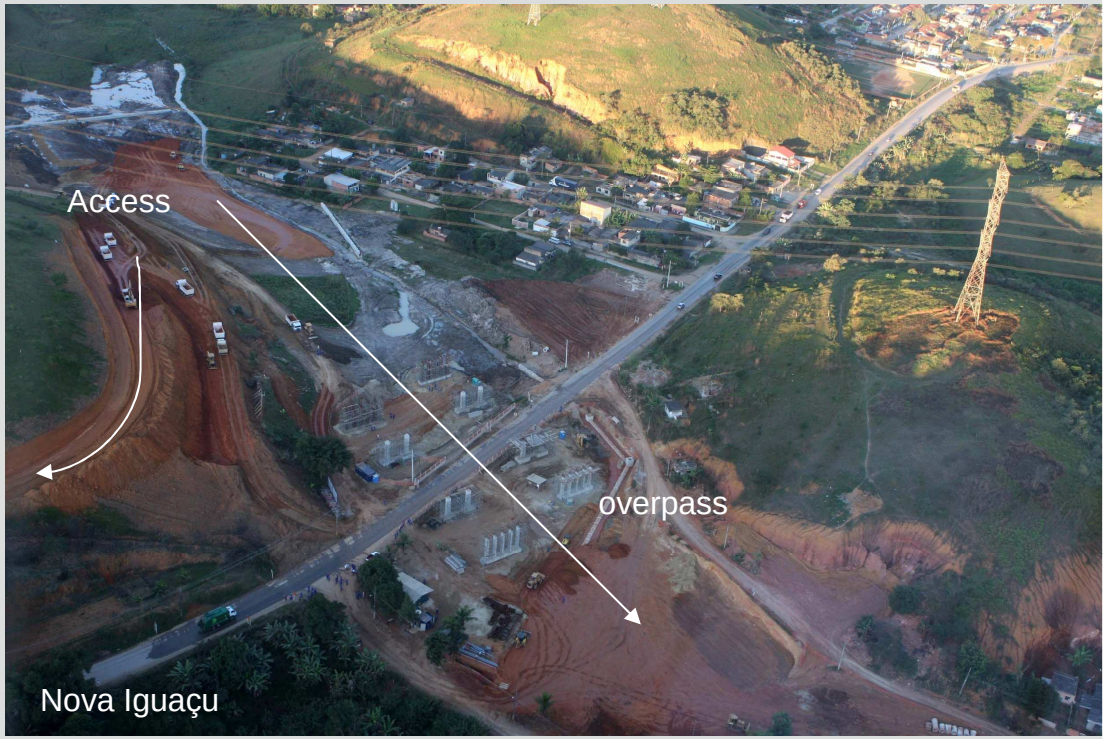
ThyssenKrupp CSA Steel Mill

DECISION: RIO

Metropolitan Ring Road

DECISION: RIO INVESTMENTS 2010.2012





Sistema FIRJAN

FIRJAN CIRJ SESI SENAI IEL SISTEMA FIRJAN

COMPERJ Petrochemichal Complex

DECISION: RIO INVESTMENTS 2010.2012

Simplicio Hydroelectrical power plant

DECISION: RIO INVESTMENTS 2010.2012

Angra 3 nuclear power plant

DECISION: RIO INVESTMENTS

Decision: Rio special feature

Thank you!

Cristiano Prado

www.decisionrio.com
decisionrio@firjan.org.br